

Background

Governor Schwarzenegger's February 27, 2009 proclamation declared a state of emergency due to drought conditions. Water supply deliveries in California are governed by a number of federal and state court actions, laws and regulations designed to protect water quality, fish and wildlife and water rights. Taken together, these actions put constraints on water supply deliveries, particularly during drought years.

The Labor and Workforce Development Agency is charged with recommending measures to address the impact of the drought conditions on California's labor market, including but not limited to, identifying impacted areas, providing one-stop service, assisting employers and workers facing layoffs and providing job training and financial assistance.

Economic Conditions

Current drought conditions and water delivery concerns are causing economic hardship and uncertainty particularly in the agriculture sector. The most highly impacted area is the eight-county San Joaquin Valley Region. From north to south, the counties include San Joaquin, Stanislaus, Merced, Madera, Fresno, Kings, Tulare and Kern.

An economic impact modeling effort between the California Department of Food and Agriculture, University of California Davis, the Berkeley Economic Center and the California Department of Water Resources has estimated income and employment impacts based on the current forecasted water project deliveries and estimates of local water supply availability. The study covers the Central Valley from Shasta County to Kern County; however the counties in the San Joaquin Valley Region will be disproportionately impacted. The estimates for the Central Valley include the following:

- Farm revenue loss is estimated to range from \$482 million to \$647 million.
- Total income losses to those directly involved in crop production and to those in businesses related to crop production is estimated to range between \$652 million to \$874 million.
- The associated total employment loss is estimated to be between 24,000 and 32,000 full-time equivalent jobs, with the majority of jobs in the lowest paying categories.

These estimates are exacerbated by an already high unemployment rate in the San Joaquin Valley Region. In February 2009, the unemployment rate was 16.2% compared to the state total of 10.5%. This is an increase from an already high 10.7% the previous year in February 2008. The statewide rate was 6.2% in February 2008.

San Joaquin Valley Region Unemployment Rate
(Not Seasonally Adjusted)

Unemployment Rate	Feb-08	Jan-09	Feb-09
Fresno County	10.7%	15.6%	16.4%
Kern County	10.0%	13.8%	14.7%
Kings County	11.3%	15.6%	16.3%
Madera County	9.3%	13.1%	13.8%
Merced County	13.6%	18.8%	19.9%
San Joaquin County	10.0%	15.1%	15.8%
Stanislaus County	10.8%	16.0%	16.9%
Tulare County	11.2%	16.1%	17.0%
Total San Joaquin Valley	10.7%	15.3%	16.2%

Source: Labor Market Information Division, Employment Development Department

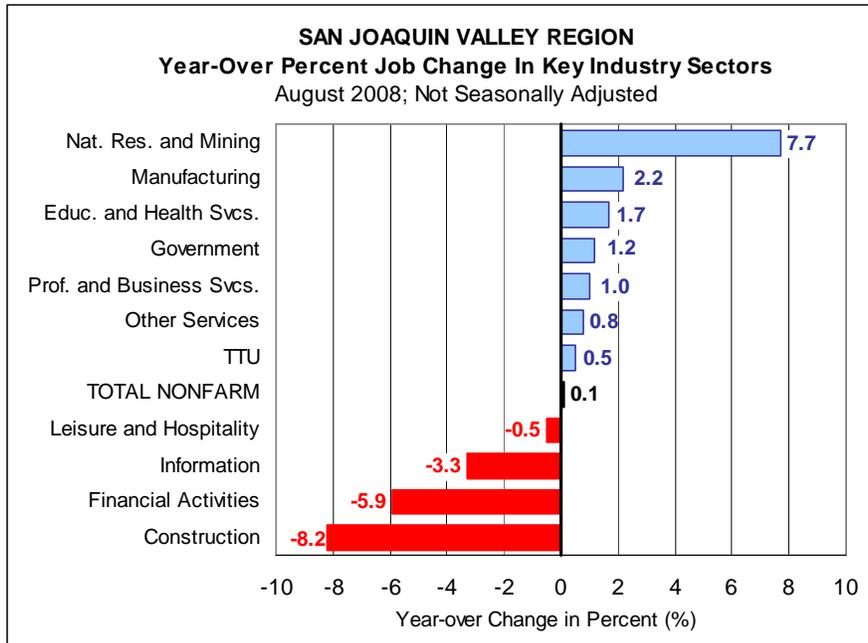
San Joaquin Valley Region

The San Joaquin Valley Region is home to 10.4% of California’s population and 9.6% of its labor force.¹ This region’s unemployment rate in January 2009 was 15.4%, which was the highest unemployment rate of the state’s nine economic regions, well above the statewide average of 10.6% (not seasonally adjusted).

When comparing non-farm employment from August 2007 to August 2008², the San Joaquin Valley Region’s net non-farm jobs remained almost constant, with slight overall growth reported of 0.1%. During this period, the region experienced job losses in several key industries, including Construction, down 8.2%; Financial Activities, down 5.9%; Information, down 3.3%; and, Leisure & Hospitality, down 0.5%. At the same time, the region reported job growth in other key industries, led by Natural Resources & Mining, up 7.7%, although a small sector; Manufacturing, up 2.2%; and, Education & Health Services, up 1.7%.

¹ Source: U.S. Census Bureau, 2006 American Community Survey

² Source: Employment Development Department, Current Employment Survey, August 2008

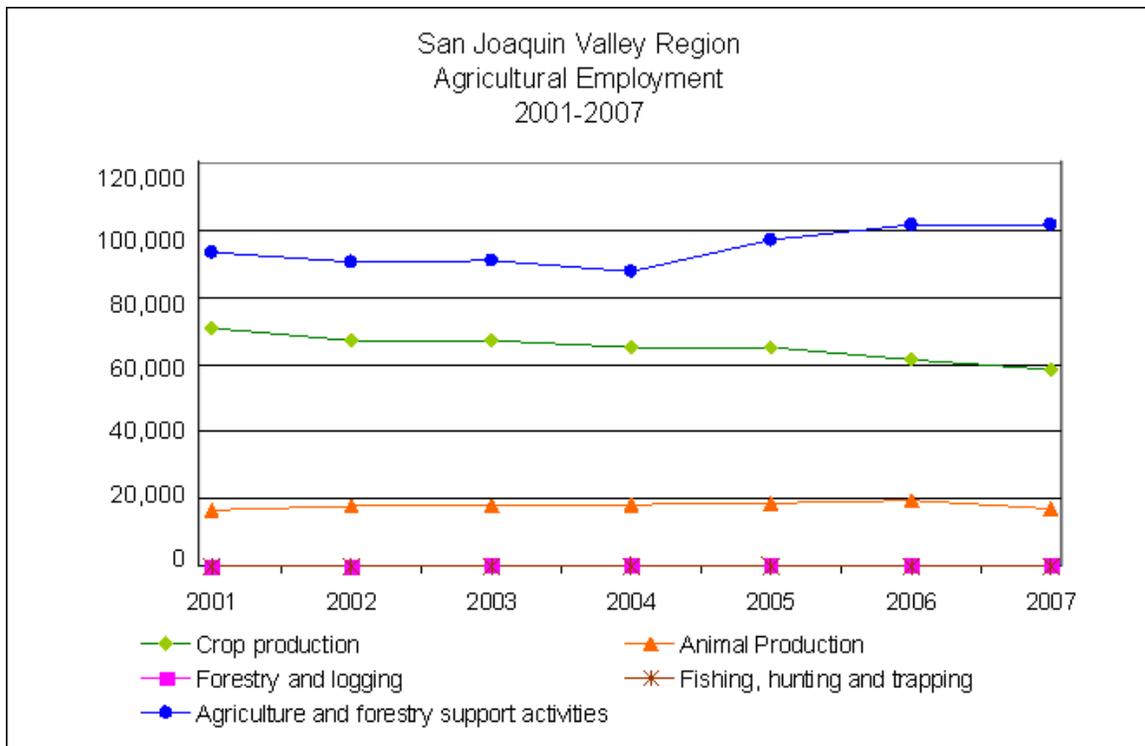


For the Agriculture industry sector, the region experienced job losses of 2% from 2001 to 2007. Within this sector, the largest sub-sector is Agriculture & Forestry Support Activities, which reported growth of 8.6%, while the second largest sub-sector, Crop Production reported losses of 17.1%. Animal Production and Forestry & Logging also reported growth during this period.

PERCENTAGE CHANGE IN EMPLOYMENT GROWTH:

NAICS Code	Industry	% Change in Growth
11	Agriculture, forestry, fishing and hunting	-2.0%
111	Crop production	-17.1%
112	Animal Production	1.9%
113	Forestry and logging	177.6%
114	Fishing, hunting and trapping	-40.0%
115	Agriculture and forestry support activities	8.6%

GRAPH OF EMPLOYMENT CHANGE IN SUB-SECTORS:



The California Partnership for the San Joaquin Valley and the eight Workforce Investment Boards within the region has identified six industry clusters with significant job growth potential in the region. Many of these industry sectors are highly interconnected with agribusiness and are directly relevant and impacted by the drought.

- Agribusiness, including Food Processing, Agricultural Technology and Biotechnology
- Water Technology
- Renewable Energy
- Manufacturing
- Supply Chain Management and Logistics
- Health Care

One-Stop Career Centers

The Labor and Workforce Development Agency recommends using the Comprehensive One-Stop Career Centers as an initial point of contact for workers, employers and communities impacted by the drought.

There are fifteen Comprehensive One-Stop Career Centers in the San Joaquin Valley Region. These centers provide a variety of services that range from individual employment assessments, occupational skills training, remedial education and job training and placement.

In addition, there are three other types of centers located throughout the region that work in coordination with the Comprehensive One-Stop Career Centers, but provide more limited services. These centers include the following:

- Specialized One-Stop Career Centers which addresses needs specific to a particular target group of clients;
- Affiliated One-Stop Career Centers which provides one or more of the programs, services and activities of a comprehensive center; and,
- Workforce Services Offices which provides accessible employment related and support services responsive to the needs of employers and job seekers.

In all, there are thirty seven (37) one-stop centers in the San Joaquin Valley Region. (There are also three mobile units that provide services in Fresno, Tulare and San Joaquin Counties.) Attached is a map identifying the location of all 37 one-stop centers (Attachment I), the contact information for each of the one-stop centers, (Attachment II), and a list of basic services provided by a Comprehensive One-Stop Career Center (Attachment III). To the extent that it becomes necessary, it is recommended that additional mobile one-stop units be made available to provide services on a regularly scheduled route to residents in more remote areas of the region.

The locations of the one-stop centers are clustered near population concentrations and business establishments. The Labor Market Information Division in the Employment Development Department developed the attached maps that display the distribution of the following in relation to the one-stop centers in the San Joaquin Valley Region:

- Population by Census Tract (Attachment IV);
- All Business Establishments (Attachment V);
- Business establishments within the Agriculture, Forestry, Fishing and Hunting occupations (Attachment VI); and;
- Business establishments within the Food Manufacturing Establishments (Attachment VII).

Business establishments in Agriculture, Forestry, Fishing and Hunting and Food Manufacturing account for over 250,000 jobs within the region and over \$1.5 billion in quarterly wages.

Job Training and Financial Assistance

The Labor and Workforce Development Agency recommends the following sources for job training and financial assistance for workers, employers and communities impacted by the drought.

- American Recovery and Reinvestment Act (ARRA) Workforce Investment Act (WIA) Funds

California will receive \$535.5 million through the ARRA for WIA funded purposes. These funds include:

WIA Adult, Youth Formula Funds

California's 49 local workforce investment areas will receive \$226.7 million directly by formula through the state to serve the employment related needs of the adults and youth in their local areas. The allocation of the funds will flow directly to the local areas by April 17, 2009. The use of these funds will be decided by the local Workforce Investment Board's based upon the need within those communities.

WIA Dislocated Worker Formula Funds

California's 49 local workforce investment areas will receive \$133.1 million by formula to provide general employment assistance services to workers in the state who have been laid off from their jobs.

WIA Dislocated Rapid Response Formula

California's 49 local workforce investment areas will also receive \$27.7 million by a separate formula to provide "Rapid Response" services to workers who have been laid off or who are in danger of being laid off. These services are often provided in the workplace once a local area is aware through a WARN notice or other means that a layoff is eminent.

WIA Dislocated Worker 25 Percent Additional Assistance Discretionary Funds

An additional \$27.7 million will be available to local areas that request "Additional Assistance" grants once they have exhausted all of their Dislocated Worker formula dollars to serve workers who have been laid off. Direct services and assistance including layoff aversion can be provided to unemployed individuals impacted by the drought.

Currently, the Labor & Workforce Development Agency (LWDA), eight local Workforce Investment Boards (WIBs), the California Partnership for the San Joaquin Valley and the Governor's Cabinet Office are collaborating to strategically plan the most effective use of the Dislocated Worker formula funds. LWDA has also reminded the eight Valley WIBs of the availability of the

Additional Assistance funds and has encouraged them to use this very familiar and common process to apply for these funds should the need arise.

WIA 15 Percent Governor's Discretionary Funds

The Governor retains \$73.3 million in WIA funds at the state level for administration of the WIA program and for Governor's discretionary projects.

- Wagner-Peyser Act Funds - The State of California received approximately \$46.9 million Wagner-Peyser Act Funds from the ARRA. These funds will be used for job search assistance, job referral and placement assistance, re-employment services and recruitment services to employers with job openings. In addition, these funds will be used for services to employers including assistance in development of job order requirements, matching job seeker experience with job requirements, special recruitment needs, job fairs, assisting in hard-to-fill orders and lay-offs.

- U.S. Department of Agriculture (USDA) Grant

The U.S. Department of Agriculture recently awarded an \$8.35 million grant to provide temporary employment opportunities for farm workers residing in Tulare, Fresno and Kern Counties who remain unemployed due to the 2007 freeze or are either long-term unemployed or WIA eligible. However, in order to use these funds in the three counties for drought related activities, clients would first have to have been eligible for services because of the 2007 freeze. Continued negotiations are necessary to further explore the possibility of expanding eligibility criteria, to allow workers displaced from the drought to be eligible for these temporary employment opportunities.

- U.S. Department of Labor National Emergency Grant (NEG)

In case the situation deteriorates to the point any county in the San Joaquin Valley Region is declared a natural disaster, the Employment Development Department will work with Local Workforce Investment Boards and the U.S. Department of Labor to submit an application for a National Emergency Grant. This would be very similar to the NEG for the 2007 agricultural freeze; funds were received for rental, mortgage and utility assistance for those impacted and unable to work as a result of that natural disaster.

- Employment Training Panel

The Employment Training Panel provides funds which must be matched by employer contributions to help offset the costs of providing job skills upgrade training necessary to maintain high-performance workplaces. The program is performance-based, providing funds for trainees who successfully complete training and are retained in well-paying jobs for a specific period of time. ETP also funds training for unemployed workers and also prioritizes funding on small businesses and employers in high unemployment areas of the State.

The Panel prioritized training to support the San Joaquin Valley region as part of its Strategic Plan, specifically targeting the region as a priority in its annual marketing and outreach efforts. This effort includes:

Partnering with the California Partnership for the San Joaquin Valley, working with business leaders, public agencies, and educational institutions to synchronize efforts to bring more jobs and economic diversification to the region. ETP is supporting efforts by the Partnership to leverage incumbent employee training to reduce turnover and improve overall job stability.

It is recommended that the ETP continue to conduct workshops to increase awareness about the program to the community through the local Chambers of Commerce, Workforce Investment Boards and Economic Development Corporations.

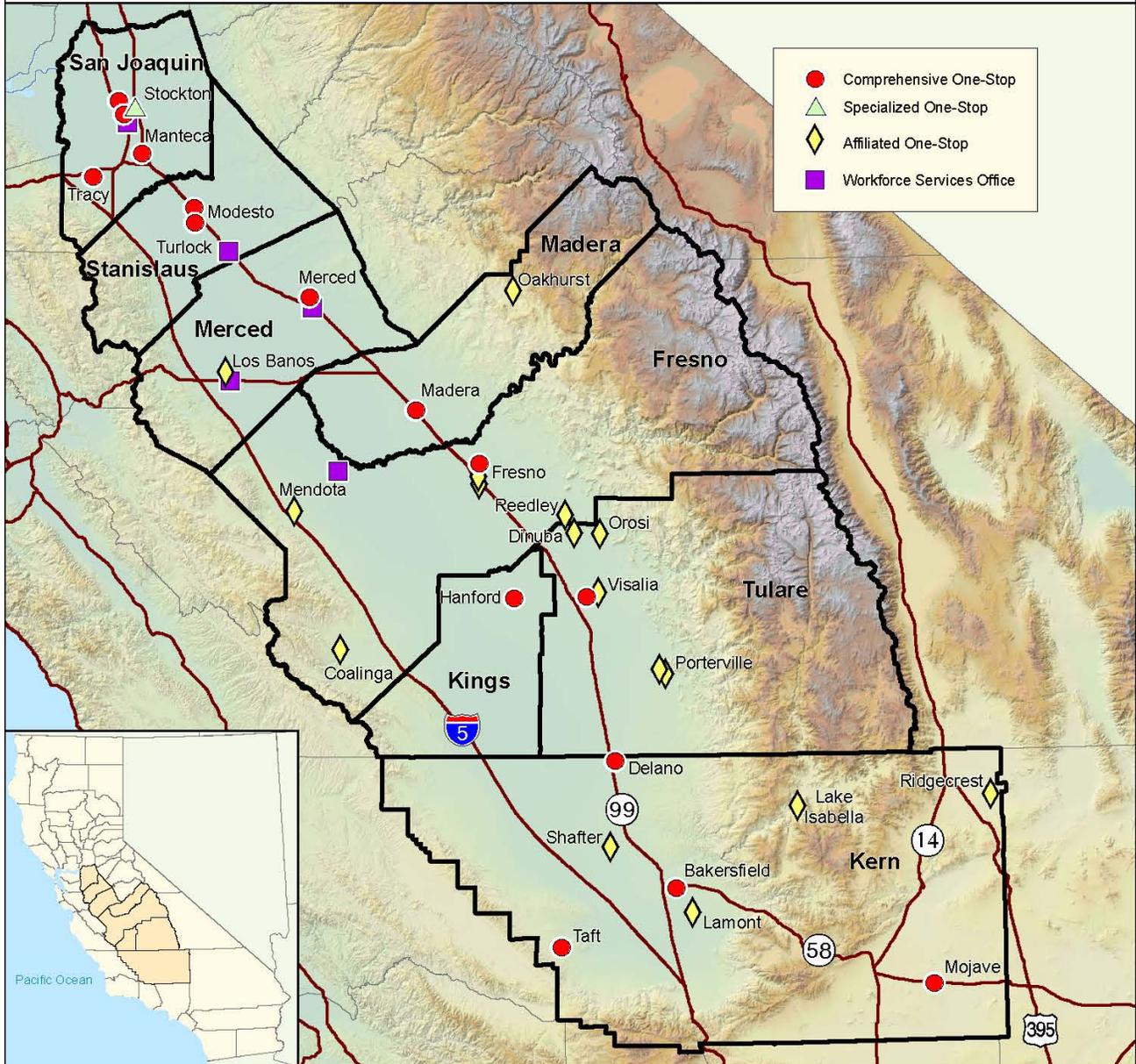
ETP has contracted with the California Workforce Association to provide statewide technical assistance to local Workforce Investment Boards (WIB) enabling them to participate with greater success and ease in the program in the San Joaquin Valley.

ETP is also working in coordination with the Governor's Director of the Regional Development Initiatives in the Central Valley, reaching out to a variety of small to large minority-held businesses that have historically not participated in these programs to educate them about the available resources.

Since the San Joaquin Valley is a region with unemployment higher than the statewide average it qualifies for the Panel's High Unemployment Area training. This training typically focuses on workers who have full-time jobs and fairly stable employment, but earn low wages and may lack the essential job skills including literacy training necessary to improve their employment opportunities. Previous funds have been awarded for occupations including: production workers, harvesters, packers, technicians, maintenance, shop workers, warehouse workers, sales representatives, accounting clerks, video technicians, office administration, printers, grounds keepers, and drivers.

The Panel also funds training for workers in "major seasonal industries". The Seasonal Worker program focuses on the agricultural crop production industry. This training is designed to increase employment retention and productivity in all cycles of crop production including harvesting, packing, processing, and transportation. It is recommended that the Panel look for additional seasonal worker training.

One-Stop Career Centers San Joaquin Valley



Data Source:
 One-Stop locations, Workforce Development Branch, California Employment Development Department 03/18/09.
 Geographic Files from ESRI Data and Maps and Department of Fish and Game.
 Cartography by:
 Labor Market Information Division
 California Employment Development Department
 March 2009

Data Notes:
 One-Stop Career Centers Levels of Service:
Comprehensive: Provides core services specified in the Workforce Investment Act (WIA) and access to the other activities and programs included under WIA and by One-Stop partners.
Specialized: Addresses needs specific to a particular target group of clients and receives WIA funding.
Affiliated: Provides one or more of the programs, services, and activities of the One-Stop partners and receives WIA funding.
Workforce Services Office: Provides accessible employment related and support services responsive to the needs of employers and job seekers.

Three Mobile Unit Career Centers servicing Fresno, Tulare and San Joaquin are not shown.



Attachment II

California One-Stop Career Centers

Sorted by County and City

Fresno County

Workforce Connection - Coalinga

311 Coalinga Plaza

Coalinga 93210

Level of Service: Affiliated

Telephone: (559) 230-3695

TTY: (559) 935-9294

Web Site:

www.workforce-connection.com

Hours: Monday – Friday
8:00 am – 5:00 pm

Workforce Connection – Executive Plaza

1900 Mariposa Mall, Suite 280

Fresno 93721

Level of Service: Affiliated

Telephone: (559) 499-3709

TTY:

Web Site:

www.workforce-connection.com

Hours: Monday – Friday
8:00 am – 5:00 pm

Fresno-West – Workforce Services Office

2555 S. Elm Street

Madera 93706

Level of Service: Affiliated

Telephone: (559) 445-5249

TTY:

Web Site:

Hours: Monday – Friday
8:00 am – 5:00 pm

Workforce Connection – Manchester Center

3302 N. Blackstone, Suite 155

Fresno 93726

Level of Service: Comprehensive

Telephone: (559) 230-3600

TTY: (559) 230-4063

Web Site:

www.workforce-connection.com

Hours: Monday – Friday
8:00 am – 6:00 pm

Mobile Employment Center - Hanford

This MEC serves multiple rural cities in Fresno and Kings Counties every week.

Hanford 93291

Level of Service: Mobile Unit

Telephone: (559) 805-7295

TTY:

Web Site: www.proteusinc.org

Hours: Monday – Friday
9:00 am – 4:00 pm

Mendota – Workforce Services Office

655 Quince Street, Suite C

Mendota 93640

Level of Service: Workforce Service Office

Telephone: (559) 655-3081

TTY:

Web Site:

Hours: Monday – Friday
8:00 am – 5:00 pm

Workforce Connection - Mendota

720 Oller Street

Mendota 93640

Level of Service: Affiliated

Telephone: (559) 655-2060

TTY: (559) 655-6857

Web Site:

www.workforce-connection.org

Hours: Monday – Friday
8:00 am – 5:00 pm

Workforce Connection - Reedley

1680 E. Manning

Reedley 93654

Level of Service: Affiliated

Telephone: (559) 230-3695

TTY: (559) 643-0838

Web Site:

www.workforce-connection.com

Hours: Monday – Friday
8:00 am – 5:00 pm

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California One-Stop Career Centers

Sorted by County and City

Kern County

Career Services Center – Stockdale

1600 E. Belle Terrace
Bakersfield 93307
Level of Service: Comprehensive
Telephone: (661) 325-4473
TTY: (661) 336-6839
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Mojave

2300 Highway 58
Mojave 93505
Level of Service: Comprehensive
Telephone: (661) 824-7800
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Delano

1816 Cecil Avenue
Delano 93215
Level of Service: Comprehensive
Telephone: (661) 721-5800
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Ridgecrest

1400 N. Norma Street, Suite 105
Ridgecrest 93555
Level of Service: Affiliated
Telephone: (760) 446-2595
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Lake Isabella

6401 Lake Isabella Boulevard
Lake Isabella 93240
Level of Service: Affiliated
Telephone: (760) 379-2074
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Shafter

113 North Central Valley Highway
Shafter 93263
Level of Service: Affiliated
Telephone: (661) 746-8400
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center – Lamont

10215 Stobaugh Street
Lamont 93241
Level of Service: Affiliated
Telephone: (661) 635-4029
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Career Services Center - Taft

119 North 10th Street
Taft 93268
Level of Service: Comprehensive
Telephone: (661) 763-5491
TTY:
Web Site:
www.CareerServicesCenter.com
Hours: Monday – Friday
8:00 am – 5:00 pm

Attachment II

California One-Stop Career Centers

Sorted by County and City

Kings County

Kings County One-Stop Job Center

124 N. Irwin Street

Hanford

93230

Level of Service: Comprehensive

Telephone: (559) 585-3532

TTY: (800) 735-2922

Web Site: www.kingsworkforce.org

Hours: Monday – Friday
8:00 am – 5:00 pm

Madera County

Madera County Workforce Assistance Center - Madera

209 E. Seventh Street

Madera

93638

Level of Service: Comprehensive

Telephone: (559) 662-4500

TTY: (559) 674-7497

Web Site: www.maderawac.org

Hours: Monday – Friday
8:00 am – 5:00 pm

Madera County Workforce Assistance Center - Oakhurst

41969 Highway 41

Oakhurst

93644

Level of Service: Affiliated

Telephone: (559) 683-6263

TTY:

Web Site: www.maderawac.org

Hours: Monday – Friday
8:00 am – 5:00 pm

Merced County

Los Banos – Workforce Services Office

1075 H Street

Los Banos

93635

Level of Service: Workforce Service Office

Telephone: (209) 826-0420

TTY:

Web Site:

Hours: Monday – Friday
8:00 am – 5:00 pm

WorkNet of Merced County Employment Resource Center

800 7th Street

Los Banos

93635

Level of Service: Affiliated

Telephone: (209) 826-7241

TTY: (209) 826-3718

Web Site: www.co.merced.ca.us.wi/worknet/worknet.html

Hours: Monday – Friday
8:00 am – 5:30 pm

WorkNet Employment Resource Center

1200 W. 16th Street

Merced

95340

Level of Service: Comprehensive

Telephone: (209) 724-2100

TTY: (209) 725-3692

Web Site: www.co.merced.ca.us.wi/worknet.html

Hours: Monday – Friday
8:00 am – 5:00 pm

Merced – Workforce Services Office

1205 W. 18th Street

Merced

95340

Level of Service: Workforce Service Office

Telephone: (209) 726-5407

TTY:

Web Site:

Hours: Monday – Friday
8:00 am – 5:00 pm

Attachment II

California One-Stop Career Centers

Sorted by County and City

San Joaquin County

Manteca WorkNet Center

302 Northgate Drive
Manteca 95336
Level of Service: Comprehensive
Telephone: (209) 825-1300
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Stockton – Workforce Service Office

135 W. Fremont Street
Stockton 95202
Level of Service: Workforce Service Office
Telephone: (209) 948-7856
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

California Human Development Corporation, WorkNet Center

2607-A Wigwam Drive
Stockton 95205
Level of Service: Specialized
Telephone: (209) 953-7350
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Delta WorkNet Center – Mobile Unit

5405 N. Pershing Avenue, Suite A
Stockton 95207
Level of Service: Comprehensive
Telephone: (209) 468-3500
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Stockton WorkNet Center

56 S. Lincoln Street
Stockton 95203
Level of Service: Comprehensive
Telephone: (209) 468-3500
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Stockton WorkNet Center – Mobile Unit

56 S. Lincoln Street
Stockton 95203
Level of Service: Mobile Unit
Telephone: (209) 468-3515
TTY:
Web Site: www.sjworknet.org
Hours: Available when need arises

Tracy WorkNet Center

213 W. 11th Street
Tracy 95376
Level of Service: Comprehensive
Telephone: (209) 833-1018
TTY:
Web Site: www.sjworknet.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Attachment II

California One-Stop Career Centers

Sorted by County and City

Stanislaus County

Alliance Worknet (AW) Career Resource Center

251 E. Hackett Road, Lobby Area
Modesto 95358
Level of Service: Comprehensive
Telephone: (209) 558-3977
TTY:
Web Site: www.stanalliance.com
Hours: Monday – Thursday
8:00 am – 4:30 pm

Alliance Worknet

629 12th Street
Modesto 95354
Level of Service: Comprehensive
Telephone: (209) 558-9675
TTY:
Web Site: www.allianceworknet.org
Hours: Monday – Friday
8:00 am – 4:30 pm

Turlock – Workforce Services Office

125 North Broadway
Turlock 95380
Level of Service: Workforce Service Office
Telephone: (209) 669-2955
TTY:
Web Site:
Hours: Monday – Friday
8:00 am – 5:00 pm

Tulare County

Tulare County Employment Connection, Dinuba

199 N. L Street
Dinuba 93618
Level of Service: Affiliated
Telephone: (559) 591-5065
TTY: (866) 288-8612
Web Site: www.tcwid.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Mobile Employment Center – Porterville

This unit serves rural communities in Tulare and Kern Counties.
Porterville 93258
Level of Service: Mobile Unit
Telephone: (559) 805-7293
TTY:
Web Site: www.proteusinc.org
Hours: Monday – Friday
9:00 am – 4:00 pm

Community Services Employment and Training

1061 W. Henderson Avenue
Porterville 93257
Level of Service: Affiliated
Telephone: (559) 732-4194
TTY:
Web Site: www.cset.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Community Services Employment and Training (Cset)

12825 Avenue 413
Orosi 93647
Level of Service: Affiliated
Telephone: (559) 788-4140
TTY:
Web Site: www.cset.org
Hours: Monday – Friday
8:00 am – 5:00 pm

Attachment II

California One-Stop Career Centers

Sorted by County and City

Proteus Inc., Porterville One-Stop Service Center

54 N. Main, Suite 10

Porterville

93257

Level of Service: Affiliated

Telephone: (559) 781-1852

TTY:

Web Site: www.proteusinc.org

Hours: Monday – Friday
8:00 am – 6:00 pm

Community Services Employment and Training

312 NW 3rd Avenue

Visalia

93291

Level of Service: Affiliated

Telephone: (559) 732-4194

TTY:

Web Site: www.cset.org

Hours: Monday – Friday
9:00 am – 5:00 pm

Attachment III

CALIFORNIA COMPREHENSIVE ONE-STOP CAREER CENTERS

BASIC SERVICES

Adults and Dislocated Workers

- Job search skills
- Counseling and coaching
- Assessments and labor market advise
- Basic and occupational skills training
- Internships and work experience

Youth

- Work readiness skills
- Remedial education
- Summer youth employment
- Credential, certificate and degree preparation
- Basic skills training
- Internships and work experience

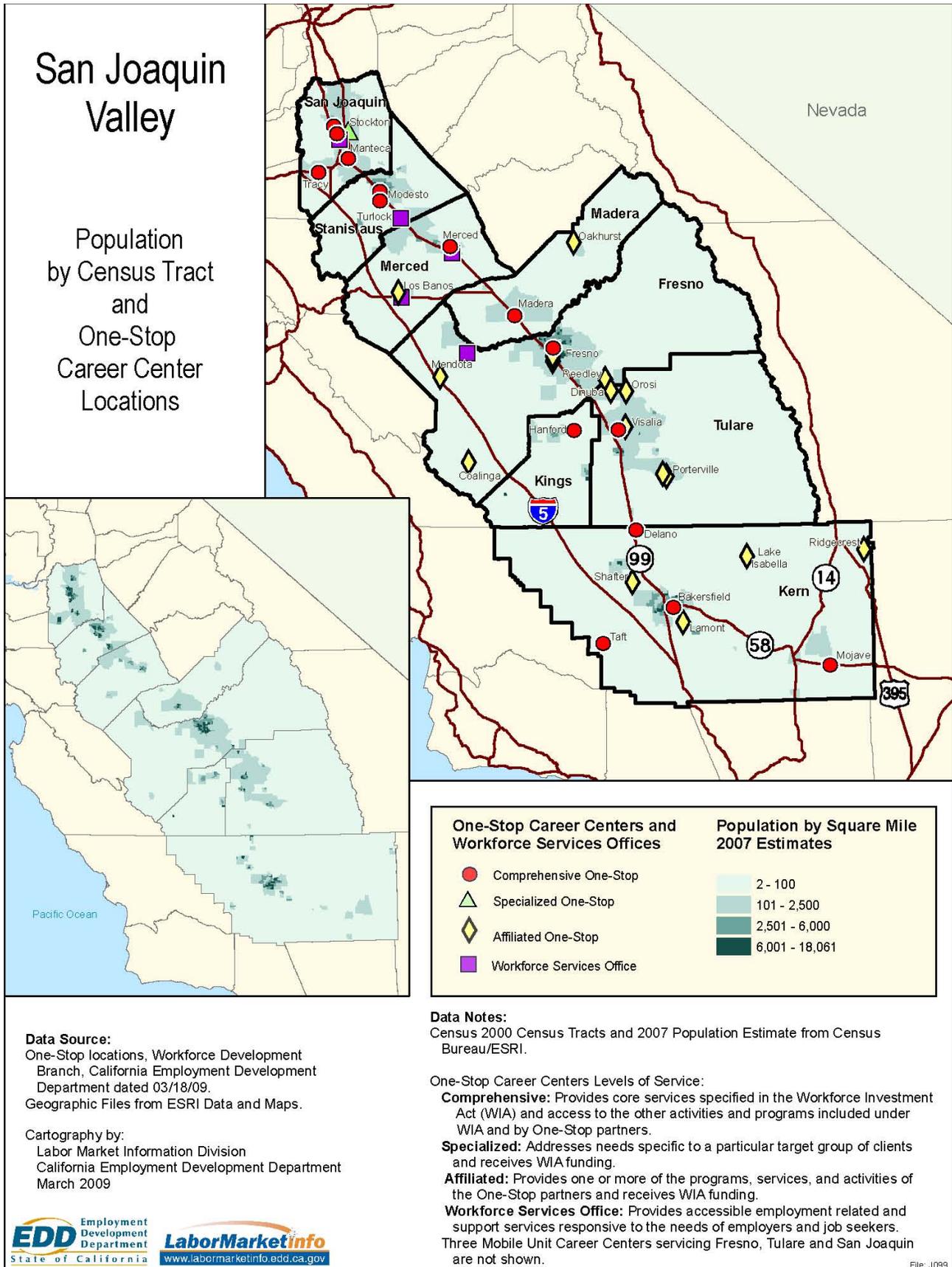
Employers

- Layoff aversion strategies
- Help with layoffs
- Services to laid off workers
- Human resource assistance
- Job recruitment and placement
- Internships, work experience and on-the-job training

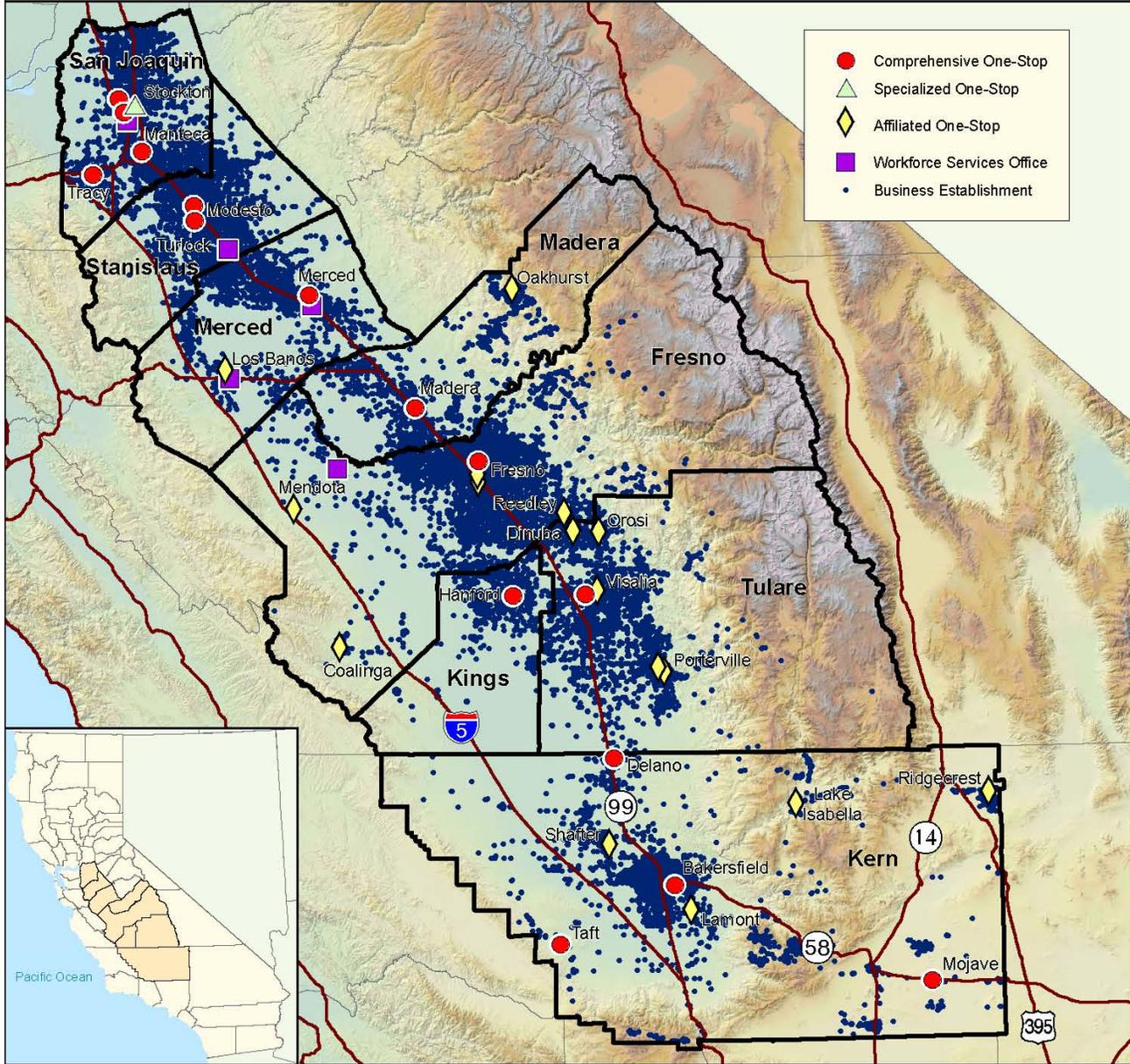
Community

- Labor market intelligence
- Analyses of key industries
- Funding for schools, colleges and community-based organizations
- Information about worker supply and demand
- Workforce development for American Recovery and Reinvestment Act

Attachment IV



Business Establishments San Joaquin Valley



County	Total, All Industries		
	Number of Establishments	Average Employment	Quarterly Wages
Fresno County	30,123	360,473	3,218,631,659
Kern County	18,058	285,417	2,773,952,197
Kings County	3,506	43,858	374,761,133
Madera County	3,732	45,924	388,288,713
Merced County	6,029	70,796	587,984,933
San Joaquin County	17,748	226,312	2,173,219,843
Stanislaus County	14,590	175,237	1,635,953,735
Tulare County	9,377	159,636	1,226,692,311
TOTAL	103,163	1,367,653	12,379,484,524

Data Source:
 Quarterly Census of Employment and Wages Program (QCEW) developed through a cooperative program between the States and the U.S. Bureau of Labor Statistics. One-Stop locations, Workforce Development Branch, California Employment Development Department 03/18/09.
 Geographic Files from ESRI Data and Maps and Department of Fish and Game.

Data Notes:
 Business Establishments and Wage data are from 2008 Second Quarter. Employment is quarterly average. Domestic workers and their employers are not included in the data. One-Stop Career Centers Levels of Service:

Comprehensive: Provides core services specified in the Workforce Investment Act (WIA) and access to the other activities and programs included under WIA and by One-Stop partners.

Specialized: Addresses needs specific to a particular target group of clients and receives WIA funding.

Affiliated: Provides one or more of the programs, services, and activities of the One-Stop partners and receives WIA funding.

Workforce Services Office: Provides accessible employment related and support services responsive to the needs of employers and job seekers.

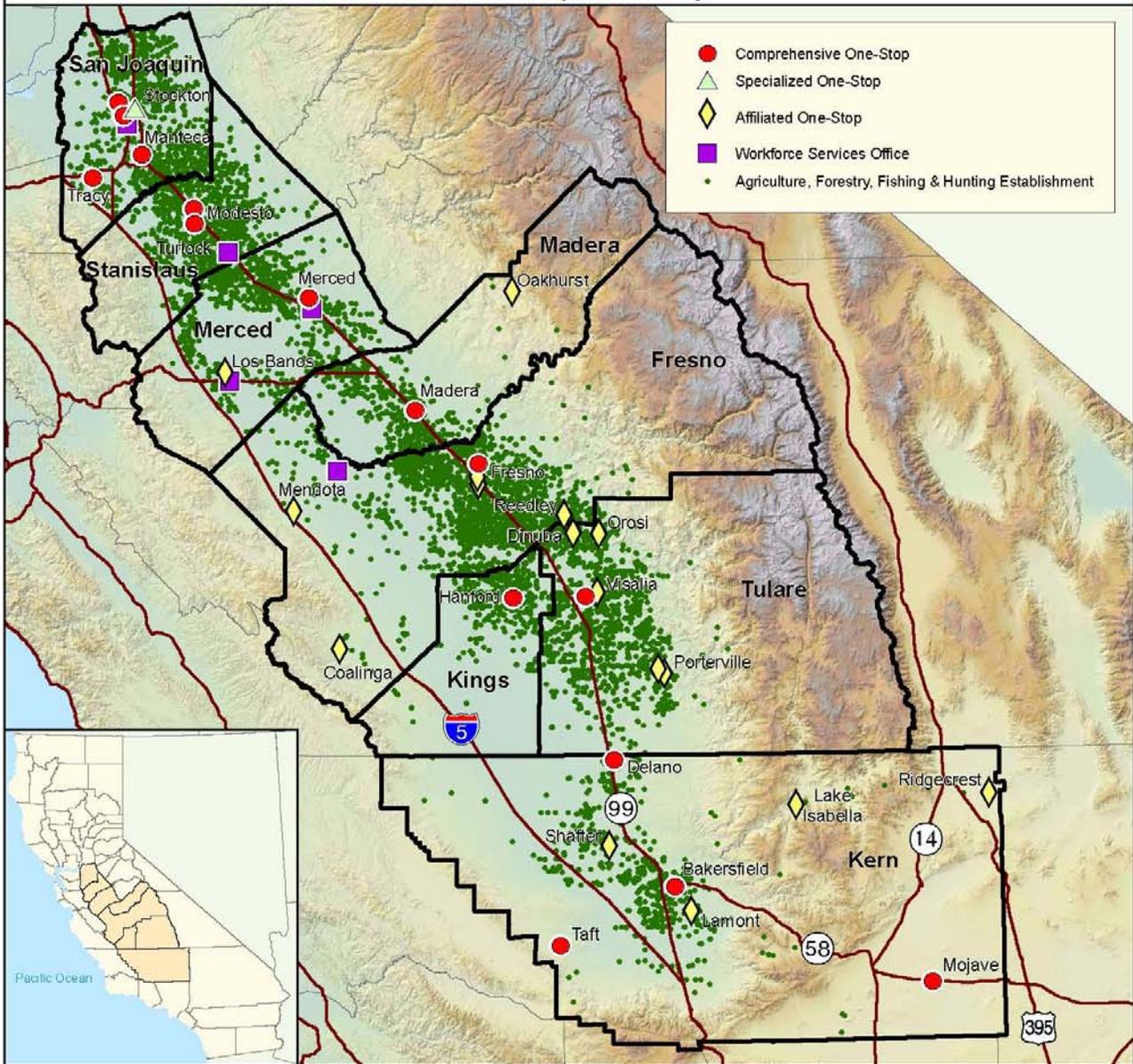
Three Mobile Unit Career Centers servicing Fresno, Tulare and San Joaquin are not shown.

Cartography by:
 Labor Market Information Division
 California Employment Development Department
 March 2009



File: 0309

Agriculture, Forestry, Fishing and Hunting Establishments San Joaquin Valley



County	Agriculture, Forestry, Fishing & Hunting		
	Number of Establishments	Average Employment	Quarterly Wages
Fresno County	1,958	49,956	260,189,376
Kern County	754	46,816	244,889,013
Kings County	379	7,749	50,548,838
Madera County	486	10,086	51,475,569
Merced County	843	11,085	69,761,528
San Joaquin County	1,104	19,570	116,750,196
Stanislaus County	1,014	14,432	83,209,100
Tulare County	1,261	44,262	224,124,611
TOTAL	7,779	203,958	1,100,948,029

Data Source:
 Quarterly Census of Employment and Wages Program (QCEW) developed through a cooperative program between the States and the U.S. Bureau of Labor Statistics.
 One-Stop locations, Workforce Development Branch, California Employment Development Department 03/18/09.
 Geographic Files from ESRI Data and Maps and Department of Fish and Game.

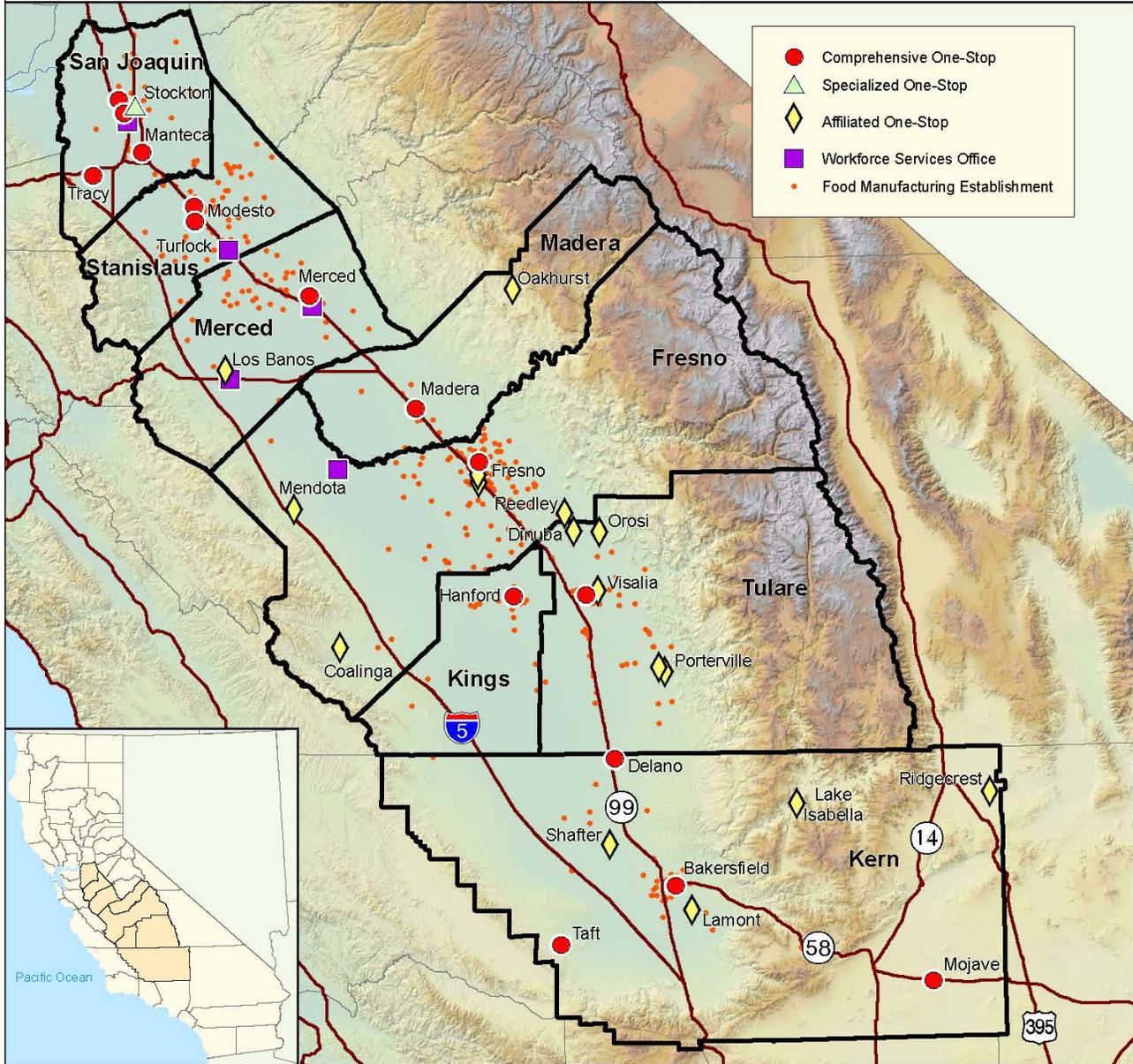
Data Notes:
 Business Establishments and Wage data are from 2008 Second Quarter. Employment is quarterly average. Domestic workers and their employers are not included in the data. All data displayed on the map are from NAICS code 11.
 One-Stop Career Centers Levels of Service:
Comprehensive: Provides core services specified in the Workforce Investment Act (WIA) and access to the other activities and programs included under WIA and by One-Stop partners.
Specialized: Addresses needs specific to a particular target group of clients and receives WIA funding.
Affiliated: Provides one or more of the programs, services, and activities of the One-Stop partners and receives WIA funding.
Workforce Services Office: Provides accessible employment related and support services responsive to the needs of employers and job seekers.
 Three Mobile Unit Career Centers servicing Fresno, Tulare and San Joaquin are not shown.

Cartography by:
 Labor Market Information Division
 California Employment Development Department
 March 2009



File: J030

Food Manufacturing Establishments San Joaquin Valley



County	Food Manufacturing		
	Number of Establishments	Average Employment	Quarterly Wages
Fresno County	138	12,547	100,489,947
Kern County	36	5,161	45,738,155
Kings County	25	3,744	35,644,994
Madera County	12	508	4,217,929
Merced County	55	5,904	52,740,790
San Joaquin County	71	5,355	57,508,444
Stanislaus County	119	9,579	91,784,461
Tulare County	66	6,193	65,440,423
TOTAL	522	48,991	453,565,143

Data Source:
 Quarterly Census of Employment and Wages Program (QCEW) developed through a cooperative program between the States and the U.S. Bureau of Labor Statistics.
 One-Stop locations, Workforce Development Branch, California Employment Development Department 03/18/09.
 Geographic Files from ESRI Data and Maps and Department of Fish and Game.

Data Notes:
 Business Establishments and Wage data are from 2008 Second Quarter. Employment is quarterly average. Domestic workers and their employers are not included in the data. All data displayed on the map are from NAICS code 311.

One-Stop Career Centers Levels of Service:
Comprehensive: Provides core services specified in the Workforce Investment Act (WIA) and access to the other activities and programs included under WIA and by One-Stop partners.
Specialized: Addresses needs specific to a particular target group of clients and receives WIA funding.
Affiliated: Provides one or more of the programs, services, and activities of the One-Stop partners and receives WIA funding.
Workforce Services Office: Provides accessible employment related and support services responsive to the needs of employers and job seekers.
 Three Mobile Unit Career Centers servicing Fresno, Tulare and San Joaquin are not shown.

Cartography by:
 Labor Market Information Division
 California Employment Development Department
 March 2009

